

June 2024

INZ 1172



Temporary Retirement Category Visitor Visa Application

for a temporary stay in New Zealand

Use the guide to help you complete the application form

Please read the *Temporary Retirement Category Visitor Visa Guide (INZ 1173)* **before** you complete this application form. The guide will help you decide which visa you should apply for and contains helpful information about how to complete the application form. The guide also gives detailed information about the evidence and documents you need to provide.

When you have completed the form, please use the checklist at the end to make sure you have sent all the documents and information we need.

We will process your application only when we receive **all** the information and documents we need. If you do not send all the required information, we will return your application.

Dependent children cannot be included in this application.

Immigration Advisers Licensing Act 2007

Under the Immigration Advisers Licensing Act 2007 it is an offence to provide immigration advice without being licensed or exempt. If your immigration adviser is not licensed when they should be, Immigration New Zealand will return your application.

For more information and to view the register of licensed advisers, go to the Immigration Advisers Authority website www.iaa.govt.nz or email info@iaa.govt.nz.

Lawyers provide immigration advice and are exempt from licensing under the Immigration Advisers Licensing Act 2007. For more information and to view the register of immigration lawyers, go to the New Zealand Law Society website www.lawsociety.org.nz.

When filling in this form, please print clearly in English using CAPITAL LETTERS.

Section A Principal applicant's personal details

All principal applicants must complete this section.

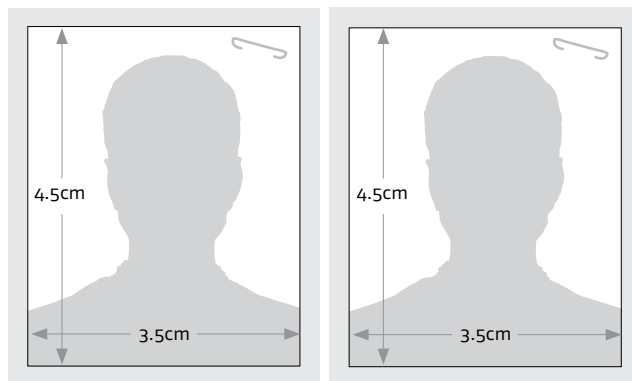
i For more information about the questions in this section see 'Completing Section A: Principal applicant's personal details' in the *Temporary Retirement Category Visitor Visa Guide*.

Attach **two** passport-size photographs of yourself here. The photographs must be less than six months old. Write your full name on the back of each of the photographs.

A1 Name as shown in passport

Family/last name

Given/first name(s)



A2	Preferred title	Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Ms <input type="checkbox"/>	Miss <input type="checkbox"/>	Dr <input type="checkbox"/>	<input type="checkbox"/> Other (please specify)	
A3	Other names you are known by or have ever been known by							
A4	Your name in ethnic script							
A5	Gender	<input type="checkbox"/> Male	<input type="checkbox"/> Female	A6	Date of birth	D D M M Y Y Y Y		
A7	Town/city of birth							
Country of birth								
A8	Passport details							
Number								
Country						Expiry date	D D M M Y Y Y Y	
A9	Country of citizenship							
A10	Other citizenships you hold							
A11	Partnership status	<input type="checkbox"/> Married/in civil union	<input type="checkbox"/> Never married/never in civil union	<input type="checkbox"/> Partner/De facto				
		<input type="checkbox"/> Separated	<input type="checkbox"/> Engaged	<input type="checkbox"/> Widowed	<input type="checkbox"/> Divorced			

Section B Contact details

All principal applicants must complete this section.

B1	Your residential address and telephone number in your home country			
Address				
Telephone (daytime)		Telephone (evening)		
Fax		Email		
B2	Your New Zealand residential address and telephone number (if you are already in New Zealand)			
Address				
Telephone (daytime)		Telephone (evening)		
Fax		Email		

B3

☐ Same as address at , or ☐ Same as address at , or ☐ as below

Name of contact person

Organisation name (if applicable) and address

[illegible]

Telephone (daytime) | | Telephone (evening) |

Fax		Email	
-----	--	-------	--

B4

Do you authorise the person stated at **B3** to act on your behalf? ☐ Yes ☐ No

B5

Do you authorise all other licensed immigration advisers or persons exempt from licensing who work for the organisation named at B3 to act on your behalf (if applicable)?

☐ Yes *Note: the person identified at B3 will receive all communication from Immigration New Zealand.*

☐ No Only the person indicated at **B3** may act on my behalf.

B6

Have you received immigration advice on this application?

i You can find a definition of immigration advice at www.immigration.govt.nz/advice.

☐ **Yes** *Make sure that your immigration adviser completes Section J: Immigration adviser's details. Go to* **B6**

☐ No *Go to* ☐ B7

B8

Names and addresses of any friends, relatives, or contacts you have in New Zealand (if applicable)

Name |

Address |

Relationship |

Name |

Address |

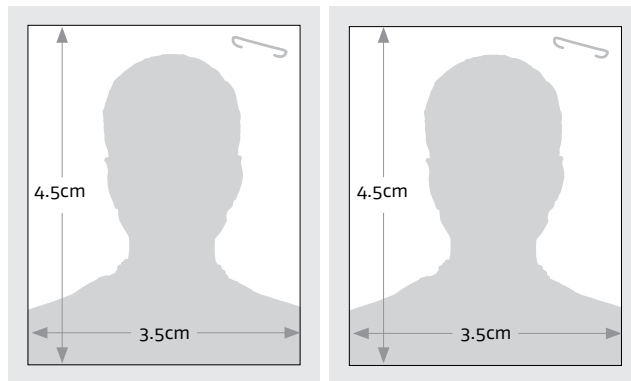
Relationship |

Section C Partner's personal details

All principal applicants who have ticked 'Married/in civil union', 'Partner' or 'Engaged' at **A11** must complete this section with their partner's personal details, whether or not the partner is included in this application. Attach a photograph of your partner only if they are included in this application.

i For more information about the questions in this section see 'Completing Section C: Partner's personal details' in the *Temporary Retirement Category Visitor Visa Guide*.

If applicable, attach two passport-size photographs of your partner here. The photographs must be less than six months old. Write your partner's full name on the back of the photographs.



C1 Partner's name as shown in passport

Family/last name

Given/first name(s)

C2 Partner's preferred title Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr

☐ Other (please specify)

C3 Other names your partner is known by or has ever been known by

C4 Partner's name in ethnic script

C5 Partner's gender ☐ Male ☐ Female

C6 Partner's date of birth

C7 Partner's town/city of birth

Partner's country of birth

C8 Partner's passport details

Number

Country

Expiry date

C9 Partner's country of citizenship

C10 Other citizenships your partner holds

C11 Is your partner included in this application?

☐ Yes You must provide evidence of you living together in a genuine and stable relationship. See Completing Section C: Partner's personal details in the Temporary Retirement Category Visitor Visa Guide.

☐ No

Section D Character

You and your partner (if included in this application) must complete this section.

i For more information about the questions in this section see 'Completing Section D: Character' in the *Temporary Retirement Category Visitor Visa Guide*.

D1 Have you, or anyone included in this application, been convicted at any time of any offence, including any driving offence? Please note that this includes any conviction(s) outside of New Zealand subsequently cleared or wiped by 'clean slate' legislation.

☐ Yes ☐ No

D2 Are you, or is anyone included in this application, currently:

- under investigation ☐ Yes ☐ No
- wanted for questioning ☐ Yes ☐ No
- facing charges ☐ Yes ☐ No

for any offence in any country?

D3 Have you, or has anyone included in this application, ever been:

- excluded ☐ Yes ☐ No
- refused entry ☐ Yes ☐ No
- removed or deported ☐ Yes ☐ No

from any country, excluding New Zealand?

D4 Have you, or has anyone included in this application, ever been refused a visa/permit to visit, work, study or reside in any country, excluding New Zealand?

☐ Yes ☐ No

D5 Have you, or has anyone included in this application, ever been a member of, or adhered to, any terrorist organisation?

☐ Yes ☐ No

D6 Have you, or has anyone included in this application, had (or currently have) an association with, membership of, or involvement with, any government, regime, group or agency that has advocated or committed war crimes, crimes against humanity and/or other gross human rights abuses?

☐ Yes ☐ No

If you have answered yes to any of the questions above give full details. This includes full details of any charges, convictions and the sentence or penalty imposed. Continue on a separate piece of paper if necessary.

D7 Have you provided police certificates for you and your partner (if included in this application) from all countries in which you have lived for five years or more from the age of 17 years and from your country(ies) of citizenship?

☐ Yes ☐ No

D8 List all countries (including all countries of citizenship) that you and/or your partner have lived in for five years or more from the age of 17 years. Include countries where your stay has been broken by short departures.

Applicant name	Country	Date of arrival (DD/MM/YY)	Date of departure (DD/MM/YY)
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /

Section E Additional details

Complete this section for you and your partner (if included in this application).

E1 Do you or your partner (if included) in this application have a national identity number, or other unique identifier issued to you by any government?

☐ Yes *Provide details* ☐ No

Name of applicant	National identity number/Unique identifier
1.	
2.	
3.	
4.	
5.	
6.	

E2 Have you or your partner (if included in this application) completed military service in any country?

☐ Yes *Please provide information about your/their military service including the dates of your/their military service, your/their position and rank, the unit or units that you/they served in, and your/their role within each unit.*

☐ No

Date from (DD/MM/YY)	Date to (DD/MM/YY)	Rank	Unit name or number	Role
/ /	/ /			
/ /	/ /			
/ /	/ /			
/ /	/ /			
/ /	/ /			
/ /	/ /			
/ /	/ /			

List any military identity numbers you/they were given.

E3 Are you or your partner (if included in this application) presently subject to military service obligations in any country?

☐ Yes Go to **E4** ☐ No If you/they are a citizen of a country in which compulsory military service exists, provide details.

E4 Have you or your partner (if included in this application) been associated with any intelligence agency or group, or law enforcement agency?

☐ Yes Describe how you/they were involved ☐ No

E5 Have you or your partner (if included in this application) been associated with any group or organisation that has used or promoted violence to further their aims?

☐ Yes Describe how you/they were involved ☐ No

Section F Health

All principal applicants must complete this section.

 For more information about this question, see 'Completing Section F: Health' in the *Temporary Retirement Category Visitor Visa Guide*.

F1 Do you or your partner (if included in this application) have tuberculosis (TB)?

☐ Yes Provide details

☐ No

F2 Do you or your partner (if included in this application) have any medical condition that requires, or may require, one of the following during your stay in New Zealand?

- Renal dialysis ☐ Yes ☐ No
- Hospital care ☐ Yes ☐ No
- Residential care ☐ Yes ☐ No

Residential care is defined as in-patient care for people with psychiatric, sensory or intellectual disabilities or live-in facilities for the aged.

F3 If you have answered **Yes** to any of the questions in **F2**, provide details

F4 Is your partner (if included in this application) pregnant?

☐ Yes Provide details (when are they due to give birth)

☐ No

Medical certificates you must provide

F5 Have you or your partner (if included in this application) submitted a *General Medical Certificate (INZ 1007)* and *Chest X-ray Certificate (INZ 1096)* that were completed and dated by a medical practitioner within the last 36 months with another Immigration New Zealand application?

☐ Yes Provide details ☐ No You and your partner (if included in this application) must provide a General Medical Certificate (INZ 1007) and Chest X-ray Certificate (INZ 1096). Go to **F6**

Full name	Type of application	Date application was lodged (DD/MM/YY)
1.		/ /
2.		/ /

If you and your partner (if included in this application) have submitted medical certificates and chest X-ray certificates in the last 36 months you do not need to provide further certificates now, unless your health status has deteriorated since your previous certificates were issued. We will tell you if we need any further medical information. Go to **F6**

If you and your partner (if included in this application) have not submitted medical certificates and chest X-ray certificates that were completed and dated by a medical practitioner within the last 36 months, you will have to provide certificates now. Go to **F6**

F6 Tick the option(s) below which applies to you:

- ☐ I do not have to provide any medical certificates or chest X-ray certificates at this stage
- ☐ I am providing a *Medical Certificate(s) (INZ 1007)* for ☐ principal applicant ☐ partner ☐ child(ren) Go to **F7**
- ☐ I am providing a *Chest X-ray Certificate(s) (INZ 1096)* for ☐ principal applicant ☐ partner ☐ child(ren) Go to **F7**

F7 Tick the option that applies to you: Is a physician submitting your medical and/or chest X-ray certificate to Immigration New Zealand on your behalf?

☐ Yes Has your physician supplied you with an eMedical Reference Code (NZER)?

☐ Yes Enter your eMedical Reference Code here:

☐ No Enter the name of the clinic that is submitting your health information:

☐ No If the physician has returned the medical and/or chest X-ray certificate to you, then you will need to submit these with your visa application.

Section G Age

You must be 66 years of age or over to apply under the Temporary Retirement Category.

G1 Are you 66 years of age or over? ☐ Yes ☐ No

Investment funds

You must have investment funds of at least NZ\$750,000 maintenance funds of NZ\$500,000 and an annual income of NZ\$60,000.

i For more information about the questions in this section, see 'Completing Section H: Investment funds' in the *Temporary Retirement Category Visitor Visa Guide*.

H1 Do you have NZ\$750,000 to invest in New Zealand for two years? ☐ Yes ☐ No

H2 What kind of investment do you propose undertaking? (Indicative proposal.)

H3 Can you demonstrate ownership of maintenance funds of NZ\$500,000 over and above the nominated funds in **H1**?

☐ Yes ☐ No

H4 Can you demonstrate that you have an annual income of at least NZ\$60,000?

☐ Yes ☐ No

H5 Who owns the funds you have nominated in **H1**?

☐ You ☐ You and your partner

H6 Show the type and location of the funds and/or assets that will be used for the purposes of the investment funds, settlement funds and your annual income?

Funds/assets type (eg bank deposits)	Location (eg XXXX Bank)	Net value	Value (NZ\$)
TOTAL:			

[illegible][illegible]

H9 Were any of the funds and/or assets you nominated at **H6** gifted to you?

☐ Yes Explain how your donor earned or acquired these funds

☐ No Go to **H10**

H10 List below the documents you have provided to support the claims you have made in this section.

Section I English Language Translations

For more information about this section and acceptable evidence of funds, see 'Completing Section I: English language Translations' in the *Visitor Visa Guide*.

☐ I have provided English language translations for all supporting documents not already in English.

Section J Declaration by applicant

The principal applicant and any partner included in this application must agree to the following terms and conditions and sign the declaration space below. Ensure you understand the declarations below before you sign and agree to them.

I understand that if I make any false statements or provide any false or misleading information, or have changed or altered this form in any material way after it has been signed, my application for a visitor visa may be declined, and I may lose any right of appeal of the decision to decline the application. I may become liable for deportation. I may also be committing an offence and I may be imprisoned.

I have provided true and correct answers to the questions in this form.

I will inform Immigration New Zealand of any relevant fact or change of circumstances that may (i) affect the decision on my application for a visa, or (ii) affect the decision to grant entry permission based on the visa for which I am applying.

I declare that there are no matters or warrants outstanding, or investigations of any kind, which could have any current or future effect on the assessment of my good character, or the good character of any other persons included in this application.

I authorise Immigration New Zealand to make any enquiries it deems necessary regarding the information provided on this form and/or accompanying documentation, and to share this information with other government agencies (including overseas agencies) to the extent necessary to make decisions about my immigration status.

I authorise any agency whether in New Zealand or overseas, including but not limited to border or immigration agencies, education providers, financial institutions, foreign embassies, government authorities, healthcare providers, police or other law enforcement agencies, that holds information (including personal information) related to information on this form and/or accompanying documentation to disclose that information to Immigration New Zealand.

I authorise Immigration New Zealand to provide information about my health and my immigration status to any health service agency. I authorise any health service agency to provide information about my health to Immigration New Zealand.

I accept that any advice given to me by Immigration New Zealand before submitting this application was intended to assist me, and acting on that does not mean that any later application for residence will be granted.

I understand that if I have received immigration advice from an immigration adviser and if that immigration adviser is not licensed under the Immigration Advisers Licensing Act 2007 when they should be, Immigration New Zealand will return my application.

Should my application be approved, I understand that I and my partner (if applicable) must hold acceptable travel and/or health insurance and maintain such insurance for the duration of the two-year visa.

I declare that the funds I have nominated in this application were lawfully earned or acquired and that I will transfer them to New Zealand and invest them according to the requirements of the Temporary Retirement Category.

Signature of principal applicant

Date

Signature of partner (if applicable)

Date

Section K Immigration adviser's details

This section must be completed by the applicant's immigration adviser. If the applicant has authorised all advisers within an organisation to act on their behalf at , only the person named at must complete this section. If the applicant does not have an immigration adviser, this section does not have to be completed.

K1 Tick the one option that applies to you

- ☐ I am a licensed immigration adviser under the New Zealand Immigration Advisers Licensing Act 2007. Go to
- ☐ I am exempt from licensing under the New Zealand Immigration Advisers Licensing Act 2007. Go to

If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client's application. It is an offence to provide immigration advice without holding a licence, unless you are exempt.

K2 Licensed advisers. Provide your licence details.

Licence type

- ☐ full ☐ provisional ☐ limited. List conditions specified in the register.

Licence number Go to Section K: Declaration by person helping the applicant to complete this form..

K3 Exempt from licensing. Tick one box below to show why you are exempt from licensing.

- ☐ I provided immigration advice in an informal or family context only, and I did not provide the advice systematically or for a fee.
- ☐ I am a New Zealand member of Parliament or member of their staff and I provided immigration advice as part of my employment agreement.
- ☐ I am a foreign diplomat or consular staff.
- ☐ I am an employee of the New Zealand public service and I provided immigration advice within the scope of my employment agreement.
- ☐ I am a lawyer and I hold a current practising certificate as a barrister or as a barrister and solicitor of the High Court of New Zealand.
- ☐ I am employed by, or I am working as a volunteer for, a New Zealand community law centre where at least one lawyer is on the employing body of the community law centre or is employed by or working as a volunteer for the community law centre in a supervisory capacity.
- ☐ I am employed by, or I am working as a volunteer for, a New Zealand citizens advice bureau.

Go to Section K: Declaration by person helping the applicant to complete this form.

Declaration by person helping the applicant to complete this form

For more information, go to the Immigration Advisers Authority website **www.iaa.govt.nz**, or email **info@iaa.govt.nz** or write to them at PO Box 6222, Wellesley Street, Auckland 1141, New Zealand.

Given/first name(s)

New Zealand Business Number (if applicable) |

For help search: www.nzbn.govt.nz

Telephone (daytime) | Telephone (evening) |

Fax		Email	
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D D M M Y Y Y Y

About the information you provide

Deciding whether you are eligible for a visa

Immigration New Zealand collects the information about you on this form to decide whether you are eligible for a visitor visa under the Temporary Retirement Category in New Zealand. We may also use the information to contact you for research purposes or to advise you on immigration matters.

Collecting the information is authorised by the Immigration Act 2009 and the Immigration Regulations made under that Act. You do not have to provide the information, but if you do not we are likely to decline your application.

Deciding whether you are eligible to board a flight to New Zealand

The information we collect may also be used to determine whether you are allowed to board a flight to New Zealand. We will not share your personal information with airline check-in agents; however, we will send a boarding message to the airline check-in agent based on the information you have provided in this form.

Immigration New Zealand may also share the information you have provided with other government agencies that are entitled to it by law, or with other agencies (as you have agreed in the declaration).

You are able to ask for the information we hold about you and have any of it corrected if you think it is necessary. The address of Immigration New Zealand is PO Box 1473, Wellington 6140, New Zealand. This is not where your application should be sent.

For more information

If you have questions about completing the form:

- see our website www.immigration.govt.nz/contactus
- telephone our call centre on 0508 558 855 (within New Zealand).

Returning your documents

Please return documents to me by secure post at the address given at:

- ☐ B1
- ☐ B2
- ☐ B3

Application checklist

OFFICE USE ONLY	Information and documents you must supply	CHECK LIST
<input type="checkbox"/>	I have completed and signed the application form.	<input type="checkbox"/>
<input type="checkbox"/>	I have provided my application fee and levies.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached my passport*.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached two recent passport-size photographs of myself and each applicant.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence of my annual income.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached my marriage certificate (if applicable).	<input type="checkbox"/>
<input type="checkbox"/>	I have attached appropriate evidence to show that my partnership is genuine and stable (if applicable).	<input type="checkbox"/>
<input type="checkbox"/>	I have attached my/our full birth certificate(s).	<input type="checkbox"/>
<input type="checkbox"/>	I have attached my/our police certificate(s).	<input type="checkbox"/>
<input type="checkbox"/>	I have attached my/our completed medical and chest X-ray certificates, if required.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached English language translations for all supporting documents not already in English.	<input type="checkbox"/>

*While you can provide a certified copy of your passport with your application, **we highly recommend you provide your original passport. This will enable us to process your application faster and it may be needed to complete your application.** Please note during the processing of an application an immigration officer may request any document, including your original passport.

Section M

Paying your application fee and levies

To find out how much to pay, payment methods, where to send your application, and how long a decision may take, see www.immigration.govt.nz/fees.

Your application fee and immigration levy

Amount you are paying:

Amount

Currency

(e.g. NZD, USD, RMB)

Application number

(office use only)

Credit/debit card details

☐ Mastercard

☐ Visa

Name of cardholder

Card number

CVC/CVV number

Note: Your CVC/CVV number is the three-digit number found on the signature strip on the back of your credit/debit card.

Expiry date

Signature of cardholder

Date





Te Kāwanatanga o Aotearoa
New Zealand Government