

July 2021

INZ 1166



Investor (Investor 2 Category) Application for Residence

Use the guide to help you complete the application form

Please read the *Investor (Investor 2 Category) Guide (INZ 1164)* **before** you complete this application form. The guide contains helpful information about how to complete the application form, and gives detailed information about the evidence and documents you need to provide.

Immigration Advisers Licensing Act 2007

Under the Immigration Advisers Licensing Act 2007, it is an offence to provide immigration advice without being licensed or exempt. If your immigration adviser is not licensed when they should be, Immigration New Zealand will return your application.

For more information and to view the register of licensed advisers, go to the Immigration Advisers Authority website www.iaa.govt.nz or email info@iaa.govt.nz.

Lawyers provide immigration advice and are exempt from licensing under the Immigration Advisers Licensing Act 2007. For more information and to view the register of immigration lawyers, go to the New Zealand Law Society website www.lawsociety.org.nz.

When filling in this form, please write clearly in English using CAPITAL LETTERS.

Section A Principal applicant's personal details

The principal applicant must complete this section.

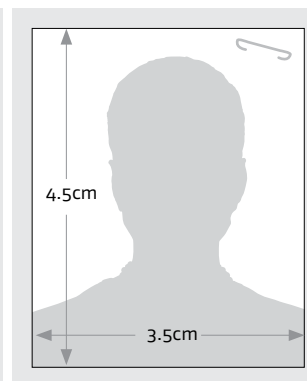
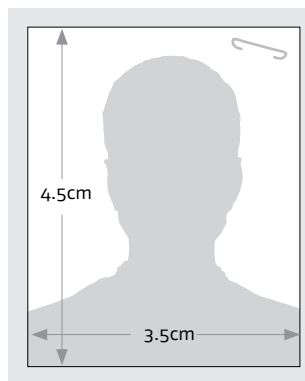
i For more information see 'Completing Section A: Principal applicant's personal details' in the *Investor (Investor 2 Category) Guide*.

Attach **two** identical passport-size photographs of yourself here. The photographs must be less than six months old. Write your full name on the back of the photograph.

A1 Name as shown in passport

Family/last name

Given/first name(s)



A2 Preferred title Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ ☐ other (specify)

A3 Other names you are known by or have ever been known by

A4 Your name in ethnic script

A5 Gender ☐ Male ☐ Female

A6 Date of birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

A7 Town/city of birth

Country of birth

A8 Other citizenships you hold

A9 Partnership status ☐ Married/in civil union ☐ Never married/never in civil union ☐ Partner/De facto
☐ Separated ☐ Engaged ☐ Widowed ☐ Divorced

Your documents

A10 Provide details of your birth certificate

Birth certificate number

Name of issuing authority

A11 Provide details of your taxation number (if you have one)

Taxation number

Country

A12 Provide your social security number (if you have one). Social security number

Country

A13 Provide details of all the passports you currently hold

Passport 1

Number

Country

Name as shown in passport

Family/last name

Given/first name(s)

Expiry date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Place of issue

Passport 2

Number

Country

Name as shown in passport

Family/last name

Given/first name(s)

Expiry date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Place of issue

Passport 3

Number Country

Name as shown in passport

Family/last name Given/first name(s)

Expiry date Place of issue

Section B Contact details

Use both English and your own language where required.

i For more information see 'Completing Section B: Contact details' in the *Investor (Investor 2 Category) Guide*.

B1 Your residential address and contact details in your home country

Address

Telephone (daytime) Telephone (evening)

Fax Email

B2 Name and address for communication about this application

☐ Same as at **B1**, or ☐ Other

Name of contact person

Organisation name (if applicable) and address

New Zealand Business Number (if applicable) For help search: www.nzbn.govt.nz

Telephone (daytime) Telephone (evening)

Fax Email

B3 Do you authorise the person stated at **B2** to act on your behalf?

☐ Yes ☐ No

B4 Do you authorise all other licensed immigration advisers or persons exempt from licensing who work for the organisation named at **B2** to act on your behalf (if applicable)?

☐ Yes Note: the person identified at **B2** will receive all communication from Immigration New Zealand.

☐ No Only the person indicated at **B2** may act on my behalf.

B5 Have you received immigration advice on this application?

i You can find a definition of immigration advice at www.immigration.govt.nz/advice.

☐ Yes Please make sure that your immigration adviser completes Section R: Immigration adviser's details.

☐ No

B6 Would you like us to email you instructions for registering to check online how your application is progressing?

☐ Yes ☐ No

Section C Your family

i For more information see 'Completing Section C: Your family' in the *Investor (Investor 2 Category) Guide*.

C1 How many children do you have? This includes biological children, adopted children, and step-children from previous marriages/relationships.

If none, go to Section D: Your partner.

C2 How many of these children are included in your residence application?

C3 Are you separated or divorced from the parent of any of your children aged under 16? ☐ Yes ☐ No

C4 Are you intending to **exclude** the parent of any of your children aged under 16 from your residence application?
☐ Yes ☐ No

Section D Your partner

If you do not have a partner, or your partner is not included in your application, go to Section E: Dependent children.

i For more information see 'Completing Section D: Your partner' in the *Investor (Investor 2 Category) Guide*.

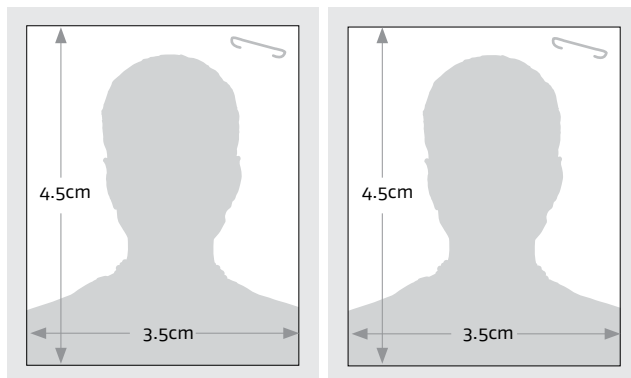
D1 Have you provided the evidence listed in your Expression of Interest demonstrating that you and your partner meet the minimum partnership requirements?

☐ Yes ☐ No

D2 Your partner's name as shown in passport

Family/last name

Given/first name(s)



D3 Partner's preferred title

Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ ☐ other (specify)

D4 Other names your partner is known by or has ever been known by

D5 Partner's gender ☐ Male ☐ Female

D6 Partner's date of birth

D7 Partner's town/city of birth

Partner's country of birth

Your partner's documents

D8 Provide details of all the passports your partner currently holds

Passport 1

Number Country

Name as shown in passport

Family/last name Given/first name(s)

Expiry date Place of issue

Passport 2

Number Country

Name as shown in passport

Family/last name Given/first name(s)

Expiry date Place of issue

Passport 3

Number Country

Name as shown in passport

Family/last name Given/first name(s)

Expiry date Place of Issue

Section E Dependent children

You must complete this section with the details of each dependent child included in this application. If you are not including any dependent children, go to Section F: Additional details.

i For more information see 'Completing Section E: Dependent children' in the *Investor (Investor 2 Category) Guide*.

Dependent child 1

E1 Child's name as shown in passport

Family/last name

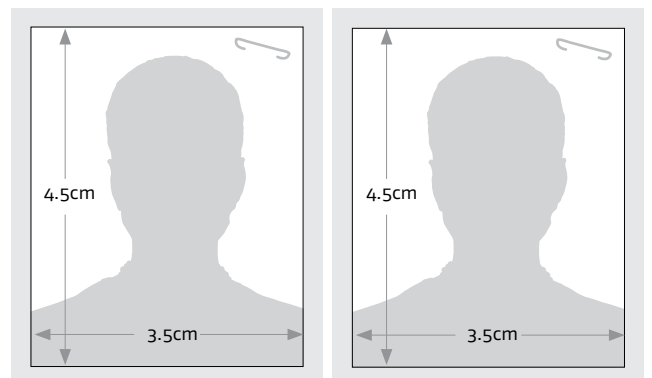
Given/first name(s)

E2 Other names child is known by or has ever been known by

E3 Child's gender ☐ Male ☐ Female

E4 Child's date of birth

E5 Child's country of birth



E6 Child's passport details

Number Country Expiry date

E7 Other citizenships child holds

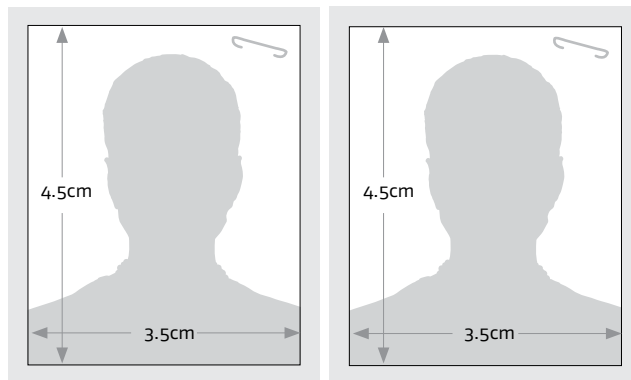
Dependent child 2

E8 Child's name as shown in passport

Family/last name

Given/first name(s)

E9 Other names child is known by or has ever been known by



E10 Child's gender ☐ Male ☐ Female

E11 Child's date of birth

E12 Child's country of birth

E13 Child's passport details

Number Country Expiry date

E14 Other citizenships child holds

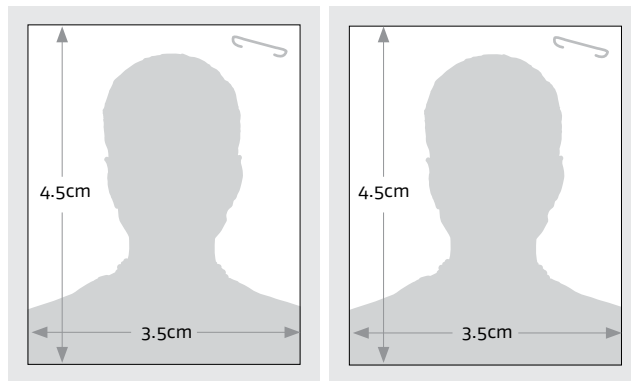
Dependent child 3

E15 Child's name as shown in passport

Family/last name

Given/first name(s)

E16 Other names child is known by or has ever been known by



E17 Child's gender ☐ Male ☐ Female

E18 Child's date of birth

E19 Child's country of birth

E20 Child's passport details

Number Country Expiry date

E21 Other citizenships child holds

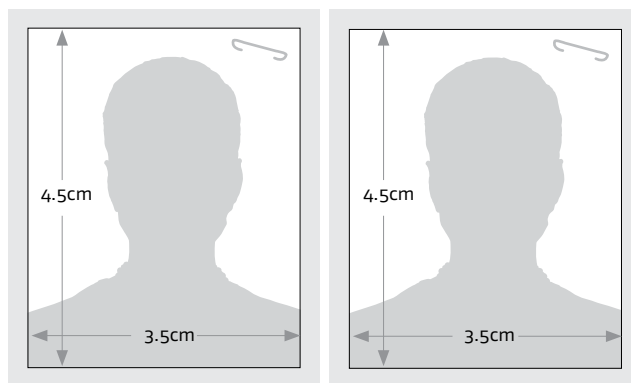
Dependent child 4

E22 Child's name as shown in passport

Family/last name

Given/first name(s)

E23 Other names child is known by or has ever been known by



E24 Child's gender ☐ Male ☐ Female

E25 Child's date of birth

E26 Child's country of birth

E27 Child's passport details

Number

Country

Expiry date

E28 Other citizenships child holds

If you have any other dependants, please continue on a separate sheet of paper.

Section F Additional details

No further information required (you have already provided sufficient information in your Expression of Interest).

Section G Character

i For more information see 'Completing Section G: Character' in the *Investor (Investor 2 Category) Guide*.

G1 Have you provided police certificates for every person in this application aged 17 years and over from all countries in which they have lived for 12 months or more in the last 10 years and from their country(ies) of citizenship?

☐ Yes ☐ No

Section H Fit and proper person requirements

H1 Have all businesses you have had significant influence over complied with all immigration, employment and taxation laws?

i Significant influence includes, but is not limited to, control of management and administrative functions when acting as a director or senior manager.

☐ Yes ☐ No *provide details*

H2 Have you ever been investigated by the Serious Fraud Office or the New Zealand Police for any offences arising in the course of, or resulting from, business dealings?

☐ Yes *provide details* ☐ No

H3 Have you ever been convicted of any offence involving dishonesty?

☐ Yes *provide details* ☐ No

H4 Have you ever been involved in business fraud or financial impropriety?

☐ Yes *provide details* ☐ No

Section I Health

i For more information see 'Completing Section I: Health' in the *Investor (Investor 2 Category) Guide*.

I1 Have you provided a completed *General Medical Certificate (INZ 1007)* and *Chest X-ray Certificate (INZ 1096)* for every person included in this application?

☐ Yes ☐ No

I2 Your *General Medical Certificate (INZ 1096)* and/or *Chest X-ray Certificate (INZ 1007)* will be submitted directly to Immigration New Zealand by the physician who examines you.

Tick the option below which applies to you and provide the details requested:

☐ My immigration medical examination was completed in eMedical and the eMedical Reference Code is:

or

☐ I do not have an eMedical Reference Code. The name of the clinic which completed my immigration medical examination is:

Section J English language requirements

i For more information see 'Completing Section J: English language requirements' in the *Investor (Investor 2 Category) Guide*.

J1 Have you provided evidence of meeting English language requirements? ☐ Yes ☐ No

Note: If your partner and/or dependent children aged 16 years and over intend to pre-purchase ESOL tuition you do not need to provide evidence.

Section K Age

You cannot be approved under the Investor (Investor 2 Category) if you are aged 66 or over when you make your residence application.

i For more information see 'Completing Section K: Age' in the *Investor (Investor 2 Category) Guide*.

K1 Please confirm the points that you have claimed for age in your Expression of Interest

K2 Have you provided evidence of your age? ☐ Yes ☐ No

Section L Business experience

You cannot be approved under the Investor (Investor 2 Category) unless you have at least three years' business experience.

i For more information see 'Completing Section L: Business experience' in the *Investor (Investor 2 Category) Guide*.

L1 Please confirm the total amount of points that you claimed for business experience in your Expression of Interest

L2 Have you provided the documents listed in your Expression of Interest to support the number of years of business experience you have claimed?

☐ Yes ☐ No

Section M Investment funds

i For more information see 'Completing Section M: Investment funds' in the *Investor (Investor 2 Category) Guide*.

M1 Please confirm the total amount of points you claimed for investment funds in your Expression of Interest

M2 Have you provided the documents you listed in your Expression of Interest to support the claims that you own net funds and/or assets equivalent to your nominated investment and settlement funds?

☐ Yes ☐ No

M3 Have you provided the documents you listed in your Expression of Interest to show that you earned or acquired your investment funds and/or assets legally, including the origin of any funds and/or assets gifted to you?

☐ Yes ☐ No

M4 Have you provided an indicative investment proposal for your investment? ☐ Yes ☐ No ☐ Not applicable

Section N Growth Investments

You must complete this section if you are placing funds into 'growth investments'.

i For more information about the questions in this section, see 'Completing Section N: 'Growth Investments' in the *Investor (Investor 2 Category) Guide*.

N1 Do you intend to place funds in growth investments?

☐ Yes Go to **N2** ☐ No Go to **01**

N2 Select the amount you will place in growth investments

Growth Investment	Bonus Points	Time in New Zealand	Investment Discount
☐ \$750,000 – \$1.49 million	20	438 days over four years	N/A
☐ \$1.5 million	20	438 days over four years	\$0.5 million

Section O Total points and amendments or new information

i For more information see 'Completing Section N: Total points and amendments or new information' in the *Investor (Investor 2 Category) Guide*.

01 Please complete the table below confirming the total of all of the points that you have claimed in your Expression of Interest

	Points
Points for English	
Points for age	
Points for business experience	
Points for investment funds	
Total points	

02 Amendments or new information

Question number	Page number	Addition/Change

[illegible]

Section P Philanthropic Investment

Philanthropic investments are limited to registered charities or Not-for-Profit organisations.

i For more information about the questions in this section, see 'Completing Section P: 'Philanthropic Investments' in the *Investor (Investor 2 Category) Guide*.

P1 Do you intend to place funds in philanthropic investments?

☐ Yes *Go to* ☐ P2

☐ No *Go to* ☐ Q1

P2 Amount of philanthropic investments (maximum 15% of nominated funds)

Total philanthropic investment

Section Q Declaration

The principal applicant, any partner and dependent children aged 18 years and over who are included in this application must agree to the following terms and conditions and sign the declaration space below. Please ensure you understand the declarations below before you sign and agree to them.

I understand that the information I provided in my Expression of Interest constitutes part of this application for residence and that the onus is on me to check that no information provided in my Expression of Interest is now incorrect or incomplete.

I understand that if I make any false statements or provide any false or misleading information, or have changed or altered this form in any material way after it has been signed, my application for residence may be declined, and I may lose any right of appeal of the decision to decline the application. I may become liable for deportation. I may also be committing an offence and I may be imprisoned.

I have provided true and correct answers to the questions in this form.

I declare that I provided a full list of my family members in my Expression of Interest, (including any children adopted by law or by custom and my grandparents or legal guardians (if any) if both my parents are deceased), and understand that the non-declaration of any family members may result in that family member not being recognised as part of my family in future applications.

I will inform Immigration New Zealand of any relevant fact or change of circumstances that may (i) affect the decision on my application for a visa, or (ii) affect the decision to grant entry permission based on the visa for which I am applying.

I declare that there are no matters or warrants outstanding, or investigations of any kind, which could have any current or future effect on the assessment of my good character, or the good character of any other persons included in this application.

I authorise Immigration New Zealand to make any enquiries it deems necessary regarding the information provided on this form and/or accompanying documentation and to share this information with other government agencies (including overseas agencies) to the extent necessary to make decisions about my immigration status.

I authorise any agency whether in New Zealand or overseas, including but not limited to border or immigration agencies, education providers, financial institutions, foreign embassies, government authorities, healthcare providers, police or other law enforcement agencies, that holds information (including personal information) related to information on this form and/or accompanying documentation to disclose that information to Immigration New Zealand.

I understand that if I have received immigration advice from an immigration adviser and if that immigration adviser is not licensed under the Immigration Advisers Licensing Act 2007 when they should be, Immigration New Zealand will return my application.

I authorise Immigration New Zealand to provide information about my health and my immigration status to any health service agency. I authorise any health service agency to provide information about my health to Immigration New Zealand.

I accept that any advice given to me by Immigration New Zealand before submitting this application was intended to assist me, and acting on that does not mean that any later application for residence will be granted.

Should my residence application be approved, I understand that my resident visa will be subject to the conditions imposed under section 49(1) of the Immigration Act 2009 for four years. These conditions will be that I retain my investment in New Zealand for four years, meet the minimum time in New Zealand requirements and (if applicable) complete a minimum of 20 hours of English tuition with a New Zealand-registered school or tertiary education provider as defined in the Education Act 1989.

I declare that the funds I have nominated in this application were lawfully earned or acquired and that I will transfer them to New Zealand according to the requirements of the Migrant Investment Instructions.

I agree to participate in an evaluation of the Business Immigration Instructions categories for a period of up to five years after the approval of my application.

Signature of principal applicant Date

Signature of partner (if applicable) Date

Signatures of accompanying dependent children over 18 years of age (if applicable)

Date

Date

Date

Section R Immigration adviser's details

This section must be completed by the applicant's immigration adviser. If the applicant has authorised all advisers within an organisation to act on their behalf at , only the person named at must complete this section. If the applicant does not have an immigration adviser, this section does not have to be completed.

R1 Tick the one option that applies to you.

- ☐ I am a licensed immigration adviser under the New Zealand Immigration Advisers Licensing Act 2007. Go to
- ☐ I am exempt from licensing under the New Zealand Immigration Advisers Licensing Act 2007. Go to

If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client's application. It is an offence to provide immigration advice without holding a licence, unless you are exempt.

R2 Licensed advisers. Please provide your licence details.

Licence type ☐ full ☐ provisional ☐ limited. *List conditions specified in the register.*

Licence number | 2 | 0 | | | | | | | | | Go to Section 5: Declaration by person assisting the applicant.

R3 Exempt from licensing. Tick one box below to show why you are exempt from licensing.

- ☐ I provided immigration advice in an informal or family context only, and I did not provide the advice systematically or for a fee.
- ☐ I am a New Zealand member of Parliament or member of their staff and I provided immigration advice as part of my employment agreement.
- ☐ I am a foreign diplomat or consular staff.
- ☐ I am an employee of the New Zealand public service and I provided immigration advice within the scope of my employment agreement.
- ☐ I am a lawyer and I hold a current practising certificate as a barrister or as a barrister and solicitor of the High Court of New Zealand.
- ☐ I am employed by, or I am working as a volunteer for, a New Zealand community law centre where at least one lawyer is on the employing body of the community law centre or is employed by or working as a volunteer for the community law centre in a supervisory capacity.
- ☐ I am employed by, or I am working as a volunteer for, a New Zealand citizens advice bureau.

Go to Section 5: Declaration by person assisting the applicant.

Section S Declaration by person assisting the applicant

This section must be completed and signed by the applicant's immigration adviser, or by any person who has assisted the applicant by providing immigration advice, explaining, translating, or recording information on the form for the applicant. If the applicant does not have an immigration adviser, and no one helped the applicant to fill in this form, this section does not have to be completed.

If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client's application. It is an offence to provide immigration advice without holding a licence.

For more information, go to the Immigration Advisers Authority website www.iaa.govt.nz, or email info@iaa.govt.nz or write to them at PO Box 6222, Wellesley Street, Auckland 1141, New Zealand.

Name and address of person assisting applicant.

- ☐ Same as name and address given at **B2**, or ☐ as below.

Family/last name

Given/first name(s)

Organisation name (if applicable) and address

New Zealand Business Number (if applicable) | _____ | For help search: www.nzbn.govt.nz

Telephone (daytime) | | Telephone (evening) |

Fax		Email	
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I understand that after the applicant has signed this form it is an offence to change or add further information, change any documents attached to the form, or attach any further documents to the form.

I note that the maximum penalty for this offence is a fine of up to NZ\$100,000 and/or a term of imprisonment of up to seven years. However, if changes are needed, the person making the changes must state on the form what information or documents have been changed and give reasons for the changes.

I certify that the applicant asked me to help them complete this form and any additional forms. I certify that the applicant agreed that the information provided was correct before signing the declaration.

- ☐ I have **assisted** the applicant as an interpreter/translator
- ☐ I have **assisted** the applicant with recording information on the form
- ☐ I have **assisted** the applicant in another way. *Specify* _____
- ☐ I have **provided immigration advice** (as defined in the Immigration Advisers Licensing Act 2007) and my details in Section R: Immigration adviser's details are correct.

Signature of person assisting _____

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

About the information you provide

Deciding whether you are eligible for a visa.

Immigration New Zealand collects the information about you on this form to determine your eligibility for residence in New Zealand. We may also use the information to contact you for research purposes or to advise you on immigration matters.

Collecting the information is authorised by the Immigration Act 2009 and the Immigration Regulations made under that Act. You do not have to provide the information, but if you do not supply it then your application for residence is likely to be declined.

Deciding whether you are eligible to board a flight to New Zealand

The information we collect may also be used to determine whether you are allowed to board a flight to New Zealand. We will not share your personal information with airline check-in agents; however, we will send a boarding message to the airline check-in agent based on the information you have provided in this form.

Immigration New Zealand may also share the information you have provided with other government agencies that are entitled to it by law, or with other agencies to the extent necessary to make decisions about your immigration status (as you have agreed in the declaration). In particular, the Ministry of Social Development (Work and Income) may be given information about your personal resources.

You are able to ask for the information we hold about you and have any of it corrected if you think it is necessary. The address of Immigration New Zealand is PO Box 1473, Wellington 6140, New Zealand. This is not where your application should be sent.

For more information

If you have questions about completing the form:

- see our website www.immigration.govt.nz/contactus, or
- telephone our call centre on 0508 558 855 (within New Zealand).

Section T

Paying your application fee and immigration levy

To find out how much to pay, payment methods, where to send your application, and how long a decision may take, see www.immigration.govt.nz/fees.

Your application fee and immigration levy

Amount you are paying:

Amount

Currency

(e.g. NZD, USD, RMB)

Application number
(office use only)

Credit/debit card details

☐ Mastercard

☐ Visa

Name of cardholder

Card number

CVC/CVV number

Note: Your CVC/CVV number is the three-digit number found on the signature strip on the back of your credit/debit card.

Expiry date

Signature of cardholder

Date



Application checklist

Office use only	Please present your documents in the following order	Please tick
☐	Application form, fully completed and signed, and including two passport-sized photographs for each applicant	☐
☐	Application fee and immigration levy	☐
☐	Evidence of your business experience	☐
☐	Evidence of your funds (investment and settlement)	☐
☐	Evidence to show how you earned or acquired your funds	☐
☐	Evidence of English language	☐
☐	Marriage certificate (if applicable)	☐
☐	Appropriate evidence to show that your partnership is genuine and stable (if applicable)	☐
☐	Full birth certificate(s)	☐
☐	Police certificate(s)	☐
☐	Photocopies of the identity pages of your passport(s)	☐
☐	Completed Medical and Chest X-ray Certificate(s)	☐

Returning your documents

Please return documents to me by secure post at the address given at:

☐ B1

☐ B2

When filling in this form, please write clearly using CAPITAL LETTERS.

New Zealand Government