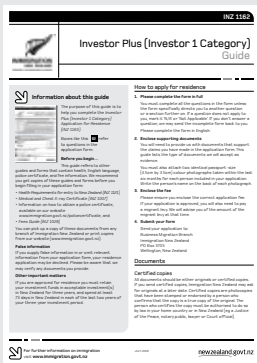




# Investor Plus (Investor 1 Category) Application for Residence



## Use the guide to help you complete the application form

Please read the *Investor Plus (Investor 1 Category) Guide (INZ 1162)* **before** you complete this application form. The guide contains helpful information about how to complete the application form, and gives detailed information about the evidence and documents you need to provide.

## Immigration Advisers Licensing Act 2007

Under the Immigration Advisers Licensing Act 2007, anyone giving immigration advice will have to be licensed (unless they are exempt). From 4 May 2009, all immigration advisers working in New Zealand must be licensed. From 4 May 2010, all immigration advisers, whether working onshore or offshore, must be licensed. It is an offence to provide immigration advice without holding a licence from these dates. If your immigration adviser is not licensed when they should be, Immigration New Zealand will return your application.

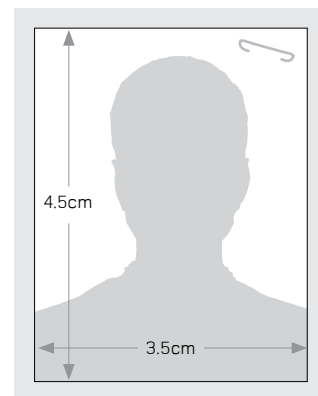
For more information and to view the Register of licensed advisers, go to the Immigration Advisers Authority website [www.iaa.govt.nz](http://www.iaa.govt.nz), email [info@iaa.govt.nz](mailto:info@iaa.govt.nz), or write to them at PO Box 6222, Wellesley Street, Auckland 1141, New Zealand.

When filling in this form, please print clearly in English using **CAPITAL LETTERS**.

## Section A Principal applicant's personal details

**i** For more information see 'Completing Section A: Principal applicant's personal details' in the *Investor Plus (Investor 1 Category) Guide*.

Attach two identical passport-size photographs of yourself here. The photographs must be less than six months old. Write your full name on the back of the photograph.



**A1** Name as shown in passport  
Family/last name

Given/first name(s)

**A2** Preferred title  Mr  Mrs  Ms  Miss  Dr  Other (please specify)

**A3** Other names you are known by or have ever been known by

**A4** Your name in ethnic script

**A5** Gender  Male  Female **A6** Date of birth



**A7** Town/city of birth \_\_\_\_\_

Country of birth \_\_\_\_\_

**A8** Other citizenships you hold \_\_\_\_\_

**A9** Partnership status  Married/in civil union  Never married/never in civil union  Partner  
 Separated  Engaged  Widowed  Divorced

### Your documents

**A10** Please provide details of your birth certificate. Birth certificate number \_\_\_\_\_

Name of issuing authority \_\_\_\_\_

**A11** Please provide details of your taxation number (if you have one). Taxation number \_\_\_\_\_

Country \_\_\_\_\_

**A12** Please provide your social security number (if you have one). Social security number \_\_\_\_\_

Country \_\_\_\_\_

**A13** Please provide details of all the passports you currently hold.

#### Passport 1

Number \_\_\_\_\_ Country \_\_\_\_\_

Name as shown in passport

Family/last name \_\_\_\_\_ Given/first name(s) \_\_\_\_\_

Expiry date  Place of issue \_\_\_\_\_

#### Passport 2

Number \_\_\_\_\_ Country \_\_\_\_\_

Name as shown in passport

Family/last name \_\_\_\_\_ Given/first name(s) \_\_\_\_\_

Expiry date  Place of issue \_\_\_\_\_

#### Passport 3

Number \_\_\_\_\_ Country \_\_\_\_\_

Name as shown in passport

Family/last name \_\_\_\_\_ Given/first name(s) \_\_\_\_\_

Expiry date  Place of issue \_\_\_\_\_

## Section B Contact details

Use both English and your own language where required.

**i** For more information see 'Completing Section B: Contact details' in the *Investor Plus (Investor 1 Category) Guide*.

**B1** Your residential address and contact details in your home country.

Address

Telephone (daytime)  Telephone (evening)

Fax  Email

**B2** Name and address for communication about this application.

Same as address at **B1**, or  Other

Family/last name  Given/first name(s)

Company name (if applicable) and address

Telephone (daytime)  Telephone (evening)

Fax  Email

**B3** Do you authorise the person stated at **B2** to act on your behalf?  Yes  No

**B4** Have you received immigration advice on this application?

Yes Please make sure that your immigration adviser completes Section K: Immigration adviser's details. Go to **B5**

No Go to **B6**.

**B5** Immigration adviser reference code for online enquiries  This is not the adviser's licence number.

**B6** Would you like us to email you instructions for registering to check online how your application is progressing?

Yes  No

## Section C Your family

In this section, please give details of ALL your family, whether they are migrating with you or not. It is not necessary to list deceased family members.

**i** For more information, see 'Completing Section C: Your family' in the *Investor Plus (Investor 1 Category) Guide*.

**C1** Please give your parents' details. Include both biological and adoptive parents, if applicable. If your parents are deceased, give details of legal guardians (if any), and/or grandparents.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		

**C2** Please give the details of your brothers and sisters. Include half, step and adopted brothers and sisters.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		

**C3** Do you have any children? This includes biological children, adopted children, and step-children from previous marriages/relationships.

- Yes. Provide details below.  
 No. Go to Section D.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence	Does the person intend to migrate with you? (Y/N)
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			

**C4** How many of these children do you intend to include on your residence application?

**C5** Are you separated or divorced from the parent of any of your children aged under 16?  Yes  No

**C6** Are you intending to **exclude** the parent of any of your children aged under 16 from your residence application?  
 Yes  No

**Section D Your partner**

All principal applicants who have ticked 'Married/in civil union', 'Partner' or 'Engaged' at **A9** must complete this section with their partner's personal details, whether or not the partner is included in this application. If you do not have a partner, go to Section E: Dependent children.

**i** For more information see 'Completing Section D: Your partner' in the *Investor Plus (Investor 1 Category) Guide*.

**D1** Do you meet the minimum requirements for the recognition of a partnership?  Yes  No Go to **D3**

**D2** Please list the evidence you are providing to show that you meet the minimum requirements for the recognition of a partnership.

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**D3** Is your partner included in your residence application?  Yes  No

**D4** Your partner's name as shown in passport

Family/last name

Given/first name(s)

**D5** Partner's preferred title  Mr  Mrs  Ms  Miss  Dr  Other (please specify)

**D6** Other names your partner is known by or has ever been known by

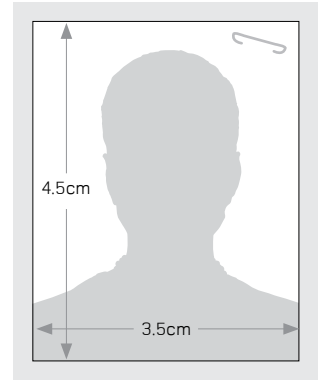
**D7** Partner's name in ethnic script

**D8** Partner's gender  Male  Female

**D9** Partner's date of birth

**D10** Partner's town/city of birth

Partner's country of birth



### Your partner's documents

**D11** Your partner's birth certificate number

Name of issuing authority

**D12** Your partner's taxation number (if they have one).

Taxation number  Country

**D13** Please provide your partner's social security number (if they have one).

Social security number  Country

**D14** Please provide details of all the passports your partner currently holds.

#### Passport 1

Number  Country

Name as shown in passport

Family/last name

Given/first name(s)

Expiry date  Place of issue

#### Passport 2

Number  Country

Name as shown in passport

Family/last name

Given/first name(s)

Expiry date  Place of issue

#### Passport 3

Number  Country

Name as shown in passport

Family/last name

Given/first name(s)

Expiry date  Place of issue

**In the following questions, please give details of your partner's entire family, whether they are migrating with you or not. It is not necessary to list deceased family members.**

**D15** Please give your partner's parents' details. Include both biological and adoptive parents, if applicable. If both parents are deceased, give details of legal guardians (if any), and/or grandparents.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		

**D16** Please give the details of your partner's brothers and sisters. Include half, step and adopted brothers and sisters.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		

**D17** Does your partner have any children? This includes biological children, adopted children, and step-children from previous marriages/relationships.

- Yes. *Provide details below.*
- No. *Go to Section E.*

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence	Does the person intend to migrate with you? (Y/N)
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			

**Section E Dependent children**

**You must complete this section with the details of each dependent child included in your application. If you are not including any dependent children, go to Section F: Additional details.**

**i** For more information see 'Completing Section E: Dependent children' in the *Investor Plus (Investor 1 Category) Guide*.

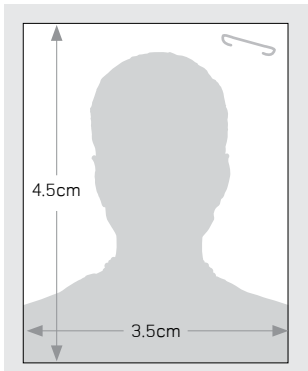
**Dependent child 1**

**E1** Child's name as shown in passport

Family/last name

Given/first name(s)

**E2** Other names child is known by or has ever been known by



**E3** Child's gender  Male  Female **E4** Child's date of birth 

D	D	M	M	Y	Y	Y	Y
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**E5** Child's country of birth

**E6** Child's passport details  
Number 

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 Country  Expiry date 

D	D	M	M	Y	Y	Y	Y
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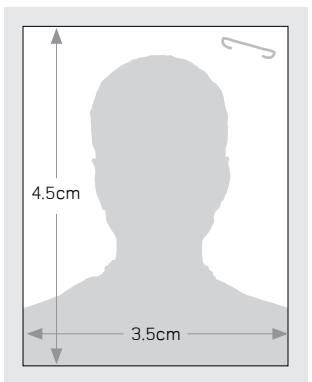
**E7** Other citizenships child holds

**E8** Partnership status  Married/in civil union  Never married/never in civil union  Partner  
 Separated  Engaged  Widowed  Divorced

**E9** Does this child have children of his/her own?  Yes  No

**Dependent child 2**

**E10** Child's name as shown in passport  
Family/last name   
Given/first name(s)



**E11** Other names child is known by or has ever been known by

**E12** Child's gender  Male  Female **E13** Child's date of birth 

D	D	M	M	Y	Y	Y	Y
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**E14** Child's country of birth

**E15** Child's passport details  
Number 

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 Country  Expiry date 

D	D	M	M	Y	Y	Y	Y
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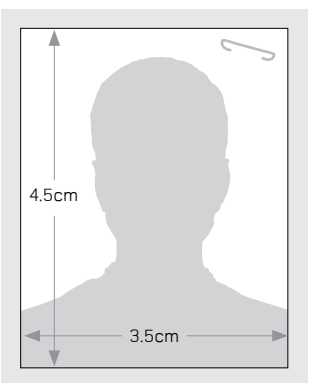
**E16** Other citizenships child holds

**E17** Partnership status  Married/in civil union  Never married/never in civil union  Partner  
 Separated  Engaged  Widowed  Divorced

**E18** Does this child have children of his/her own?  Yes  No

**Dependent child 3**

**E19** Child's name as shown in passport  
Family/last name   
Given/first name(s)



**E20** Other names child is known by or has ever been known by

**E21** Child's gender  Male  Female **E22** Child's date of birth 

D	D	M	M	Y	Y	Y	Y
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**E23** Child's country of birth

**E24** Child's passport details  
Number 

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 Country  Expiry date 

D	D	M	M	Y	Y	Y	Y
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Please list any military identity numbers you/they were given.

Name of applicant	Military ID number

**F3** Are you or anyone else included in this application presently subject to military service obligations in any country?  
 Yes  No

If you have answered No, and you/they are a citizen of a country in which compulsory military service exists, please explain why you/they are exempt from military service.

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**F4** Have you or anyone else included in this application been associated with any intelligence agency or group, or law enforcement agency?

Yes  No

If you have answered Yes, please describe how you/they were involved.

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**F5** Have you or anyone else included in this application been associated with any group or organisation that has used or promoted violence to further their aims?

Yes  No

If you have answered Yes, please describe how you/they were involved.

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**F6** Have you or anyone else included in this application ever committed or been involved in war crimes, crimes against humanity, and/or human rights abuses?

Yes  No

If you have answered Yes, please describe how you/they were involved.

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**G17** If you answered Yes to any of the questions in **G13** to **G16**, you must provide a full explanation about the surrounding circumstances.

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**Section H Health**

**i** For more information see 'Completing Section H: Health' in the *Investor Plus (Investor 1 Category) Guide*.

**H1** Have you, and every other person included in your application, attached a completed *Medical & Chest X-ray Certificate (INZ 1007)*?

Yes  No

**H2** Do you, or anyone included in your application require, or are likely to require, dialysis treatment in the immediate future?

Yes  No

**H3** Do you, or anyone included in your application have pulmonary tuberculosis (TB)?

Yes  No

**H4** Do you, or anyone included in your application have severe haemophilia?

Yes  No

**H5** Do you or anyone included in your application have a physical incapacity that requires full-time care?

Yes  No

If you answered Yes to any of the questions in **H2** to **H5**, you must provide an explanation below of your, or your family member's, medical condition(s). If, having considered your explanation, we assess that your or your family member's medical condition is one for which a medical waiver cannot be granted, your application cannot be approved.

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**16** Please list your earnings for at least the last five years and the sources of this income. Continue on a separate sheet of paper if necessary.

Year	Income earned (after tax)	\$NZ equivalent	Source of income

**17** Were any of the funds and/or assets you nominated at **14** gifted to you?

Yes  No. Go to **18**.

If Yes, please explain and provide appropriate evidence to show how your donor earned or acquired these funds.

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**18** Please list below the documents you have provided to support the claims you have made in this section.

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**Section J Declaration**

The principal applicant, any partner and dependent children aged 17 years and over who are included in this application must agree to the following terms and conditions and sign the declaration space below. Please ensure you understand the declarations below before you sign and agree to them.

I understand that if I make any false statements, or provide any false or misleading information, or have changed or altered this form in any material way after it has been signed, my application for residence may be declined, and I may lose any right of appeal of the decision to decline the application. Any residence visa or permit may later be revoked. I may also be committing an offence and I may be prosecuted.

I have provided true and correct answers to the questions in this form.

I have listed all my family members, including any adopted by law or by custom and my grandparents or legal guardians (if any) if both my parents are deceased, and understand that the non-declaration of any family members may result in that family member not being recognised as part of my family in future applications.

I will inform Immigration New Zealand of any relevant fact or change of circumstances that may: (i) affect the decision on my application for a permit, or (ii) affect the decision to grant a permit that relies on the visa for which I am applying.

I declare that there are no matters or warrants outstanding, or investigations of any kind, which could have any current or future effect on the assessment of my good character, or the good character of any other persons included in this application.

I authorise Immigration New Zealand to make any enquiries it deems necessary regarding the information provided on this form and to share this information with other Government agencies (including overseas agencies) to the extent necessary to make decisions about my immigration status. I also consent to any organisation providing relevant information to Immigration New Zealand about me.

I authorise Immigration New Zealand to provide information about my health and my immigration status to any health service agency. I authorise any health service agency to provide information about my health to Immigration New Zealand.

I accept that any advice given to me by Immigration New Zealand before submitting this application was intended to assist me, and acting on that does not mean that any later application for residence will be granted.

I understand that if I have received immigration advice from an immigration adviser and if that immigration adviser is not licensed under the Immigration Advisers Licensing Act 2007 when they should be, Immigration New Zealand will return my application.

Should my residence application be approved, I understand that my residence permit will be subject to the requirements imposed under section 18A of the Immigration Act 1987 for three years. These requirements will be that I retain the investment in New Zealand for three years and meet the minimum time in New Zealand requirements.

I declare that the funds I have nominated in this application were lawfully earned or acquired and that I will transfer them to New Zealand according to the requirements of the Migrant Investment Policy.

I agree to participate in an evaluation of the Business Immigration Policy categories for a period of up to five years after the approval of my application.

### Signature of principal applicant

\_\_\_\_\_ Date

### Signature of partner (if applicable)

\_\_\_\_\_ Date

### Signatures of accompanying dependent children over 17 years of age (if applicable)

\_\_\_\_\_ Date

\_\_\_\_\_ Date

\_\_\_\_\_ Date

\_\_\_\_\_ Date

\_\_\_\_\_ Date

\_\_\_\_\_ Date

## Section K Immigration adviser's details

**This section must be completed by the applicant's immigration adviser. If the applicant does not have an immigration adviser, this section does not have to be completed.**

**K1** Have you been lawfully present in New Zealand for more than 183 days in the last 12 months?  Yes  No

**K2** Tick the **one** option that applies to you.

I am a licensed immigration adviser under the New Zealand Immigration Advisers Licensing Act 2007. Go to **K3**

I am exempt from licensing under the New Zealand Immigration Advisers Licensing Act 2007. Go to **K4**

I am an unlicensed immigration adviser. Go to Section L: Declaration by person assisting the applicant.

*If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client's application. It is an offence to provide immigration advice without holding a licence, unless you are exempt.*

**K3 Licensed advisers.** Please provide your licence details.

Licence type

- full       provisional       limited. *List conditions specified in the Register.*

Licence number  *Go to Section L: Declaration by person assisting the applicant.*

**K4 Exempt from licensing.** Tick one box below to show why you are exempt from licensing.

- I provided immigration advice in an informal or family context only, and I did not provide the advice systematically or for a fee.
- I am a New Zealand member of Parliament or member of their staff and I provided immigration advice as part of my employment agreement.
- I am a foreign diplomat or consular staff.
- I am an employee of the New Zealand public service and I provided immigration advice within the scope of my employment agreement.
- I am a lawyer and I hold a current practising certificate as a barrister or as a barrister and solicitor of the High Court of New Zealand.
- I am employed by, or I am working as a volunteer for, a New Zealand community law centre where at least one lawyer is on the employing body of the community law centre or is employed by or working as a volunteer for the community law centre in a supervisory capacity.
- I am employed by, or I am working as a volunteer for, a New Zealand citizens advice bureau.
- I provided immigration advice offshore in relation to applications or potential applications for student visas or student permits only.

*Go to Section L: Declaration by person assisting the applicant.*

**Section L Declaration by person assisting the applicant**

**This section must be completed and signed by the applicant's immigration adviser, or by any person who has assisted the applicant by providing immigration advice, explaining, translating, or filling in the form for the applicant. If the applicant does not have an immigration adviser, and no one helped the applicant to fill in this form, this section does not have to be completed.**

*If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client's application. It is an offence to provide immigration advice without holding a licence.*

*For more information, go to the Immigration Advisers Authority website [www.iaa.govt.nz](http://www.iaa.govt.nz), or email [info@iaa.govt.nz](mailto:info@iaa.govt.nz) or write to them at PO Box 6222, Wellesley Street, Auckland 1141, New Zealand.*

Name and address of person assisting applicant.  Same as address given at , or  as below.

Family/last name	Given/first name(s)
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Telephone (daytime)  Telephone (evening)

Fax  Email

I understand that after the applicant has signed this form it is an offence to change or add further information, change any documents attached to the form, or attach any further documents to the form.

I note that the maximum penalty for this offence is a fine of up to NZ\$100,000 and/or a term of imprisonment of up to seven years. However, if changes are needed, the person making the changes must state on the form what information or documents have been changed and give reasons for the changes.

I certify that the applicant asked me to help them complete this form and any additional forms. I certify that the applicant agreed that the information provided was correct before signing the declaration.

I have **assisted** the applicant as an interpreter/translator

I have **assisted** the applicant with filling in the form

I have **assisted** the applicant in another way. *Please specify* \_\_\_\_\_

I have **provided immigration advice** (as defined in the Immigration Advisers Licensing Act 2007) and my details in Section K: Immigration adviser's details are correct.

**Signature of person assisting**

\_\_\_\_\_

Date 

D	D	M	M	Y	Y	Y	Y
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## About the information you provide

### Deciding whether you are eligible for a visa or permit

Immigration New Zealand collects the information about you on this form to decide whether you are eligible for residence in New Zealand. We may also use the information to contact you for research purposes or to advise you on immigration matters.

The address of Immigration New Zealand is PO Box 3705, Wellington, New Zealand. **Do not send your application to this address.**

Collecting the information is authorised by the Immigration Act 1987 and the Immigration Regulations made under that Act. You do not have to provide the information, but if you do not we are likely to decline your application.

### Deciding whether you are eligible to board a flight to New Zealand

The information we collect may also be used to determine whether you are allowed to board a flight to New Zealand. We will not share your personal information with airline check-in agents; however, we will send a boarding message to the airline check-in agent based on the information you have provided in this form.

Immigration New Zealand may also share the information you have provided with other government agencies that are entitled to it by law, or with other agencies (as you have agreed in the declaration).

If you come to New Zealand, you will be able to ask to see the information we hold about you and have any of it corrected if you think it is necessary.

### Other documents you may wish to send

You may wish to send other documents or information so that we can consider it with this application. Send photocopies only (not original documents), as these documents will not be returned to you. If we need to see an original document, you will be asked to produce it later.

### For more information

If you have questions about completing the form:

- see our website [www.immigration.govt.nz](http://www.immigration.govt.nz)
- telephone our call centre on 0508 558 855 (within New Zealand)
- contact one of Immigration New Zealand's offices.

Immigration New Zealand has offices in Apia, Bangkok, Beijing, Hong Kong, Jakarta, London, Manila, Moscow, New Delhi, Nuku'alofa, Shanghai, Singapore, Suva, Sydney and Taipei. You can also contact New Zealand diplomatic and consular offices.

In New Zealand offices are located in Auckland, Henderson, Manukau, Hamilton, Palmerston North, Wellington, Christchurch, Queenstown and Dunedin.

## Returning your documents

Please tick one of the following options

I wish to collect my documents when ready.	<input type="checkbox"/>
Please return all documents to me by mail.	<input type="checkbox"/>

## Application checklist

OFFICE USE ONLY	Information and documents you must supply	CHECK LIST
<input type="checkbox"/>	I have completed and signed the application form.	<input type="checkbox"/>
<input type="checkbox"/>	I have provided my application fee.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached photocopies of the identity pages of my passport(s)	<input type="checkbox"/>
<input type="checkbox"/>	I have attached two recent passport-size photographs of myself and each applicant.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence of my nominated investment funds.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached evidence to show how I earned or acquired my nominated investment funds.	<input type="checkbox"/>
<input type="checkbox"/>	I have attached my marriage certificate (if applicable).	<input type="checkbox"/>
<input type="checkbox"/>	I have attached appropriate evidence to show that my partnership is genuine and stable (if applicable).	<input type="checkbox"/>
<input type="checkbox"/>	I have attached my/our full birth certificate(s)	<input type="checkbox"/>
<input type="checkbox"/>	I have attached my/our police certificate(s)	<input type="checkbox"/>
<input type="checkbox"/>	I have attached my/our completed Medical and X-ray certificate(s)	<input type="checkbox"/>

## Section M Paying your application fee

See our *Fees Guide (INZ 1028)* or our website [www.immigration.govt.nz/fees](http://www.immigration.govt.nz/fees) for more information about current fees and payment methods.

### Your application fee

Amount you are paying: NZ\$

Application number   
*(office use only)*

### Preferred methods of payment

We recommend that you use one of the following methods of payment for better security and faster processing:

Bank cheque/bank draft

Credit card\* (choose one)

Mastercard  Visa

Name of cardholder

Card number

Expiry date

Signature of cardholder

Date

### Other methods of payment

EFTPOS. *Note that this option is available only for applications lodged at one of our New Zealand offices.*

Personal cheque. *Note that we will hold your application for 10 working days to allow the cheque to be cleared.*

Cash. *Cash should not be sent through the mail for security reasons.*

**We do not accept money orders.**