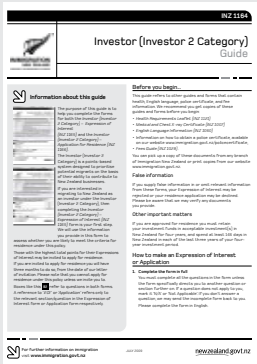




Investor (Investor 2 Category) Expression of Interest



Use the guide to help you complete the Expression of Interest

Please read the *Investor (Investor 2 Category) Guide (INZ 1164)* **before** you complete this Expression of Interest. The guide contains helpful information about how to complete the Expression of Interest form.

Please note that we will process your Expression of Interest only when we receive **all** the information we need. If you do not send all the required information, we will return your Expression of Interest.

Immigration Advisers Licensing Act 2007

Under the Immigration Advisers Licensing Act 2007, anyone giving immigration advice will have to be licensed (unless they are exempt). From 4 May 2009, all immigration advisers working in New Zealand must be licensed. From 4 May 2010, all immigration advisers, whether working onshore or offshore, must be licensed. It is an offence to provide immigration advice without holding a licence from these dates. If your immigration adviser is not licensed when they should be, Immigration New Zealand will return your Expression of Interest.

For more information and to view the Register of licensed advisers, go to the Immigration Advisers Authority website www.iaa.govt.nz, email info@iaa.govt.nz, or write to them at PO Box 6222, Wellesley Street, Auckland 1141, New Zealand.

When filling in this form, please print clearly in English using **CAPITAL LETTERS**.

Section A Principal applicant's personal details

i For more information, see 'Completing Section A: Principal applicant's personal details' in the *Investor (Investor 2 Category) Guide*.

A1 Name as shown in passport

Family/last name

Given/first name(s)

A2 Preferred title Mr Mrs Ms Miss Dr other (please specify)

A3 Other names you are known by or have ever been known by

A4 Your name in ethnic script



Section B Contact details

Use both English and your own language where required.

i For more information see 'Completing Section B: Contact details' in the *Investor (Investor 2 Category) Guide*.

B1 Your residential address and contact details in your home country.

Address

Telephone (daytime) Telephone (evening)

Fax Email

B2 Name and address for communication about this Expression of Interest.

Same as address at **B1**, or Other

Family/last name Given/first name(s)

Company name (if applicable) and address

Telephone (daytime) Telephone (evening)

Fax Email

B3 Do you authorise the person stated at **B2** to act on your behalf?

Yes No

B4 Have you received immigration advice on this Expression of Interest?

Yes *Please make sure that your immigration adviser completes Section O: Immigration adviser's details. Go to **B5***

No *Go to **B6**.*

B5 Immigration adviser reference code for online enquiries *This is not the adviser's licence number.*

B6 Would you like us to email you instructions for registering to check online how your Expression of Interest is progressing? Yes No

Section C Your family

In this section, please give details of ALL your family, whether they are migrating with you or not. It is not necessary to list deceased family members.

i For more information, see 'Completing Section C: Your family' in the *Investor (Investor 2 Category) Guide*.

C1 Please give your parents' details. Include both biological and adoptive parents, if applicable. If your parents are deceased, give details of legal guardians (if any), and/or grandparents.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		

C2 Please give the details of your brothers and sisters. Include half, step and adopted brothers and sisters.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		

C3 Do you have any children? This includes biological children, adopted children, and step-children from previous marriages/relationships.

Yes. Provide details below.

No. Go to Section D

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence	Does the person intend to migrate with you? (Y/N)
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			

C4 How many of these children do you intend to include on your residence application?

C5 Are you separated or divorced from the parent of any of your children aged under 16? Yes No

C6 Are you intending to **exclude** the parent of any of your children aged under 16 from your residence application?
 Yes No

Section D Your partner

All principal applicants who have ticked 'Married/in civil union', 'Partner' or 'Engaged' at A9 must complete this section with their partner's personal details, whether or not the partner is included in this Expression of Interest. If you do not have a partner, go to Section E: Dependent children.

i For more information, see 'Completing Section D: Your partner' in the *Investor (Investor 2 Category) Guide*.

D1 Do you meet the minimum requirements for the recognition of a partnership?

Yes

No. Go to **D3**.

Passport 2

Number Country

Name as shown in passport

Family/last name Given/first name(s)

Expiry date Place of issue

Passport 3

Number Country

Name as shown in passport

Family/last name Given/first name(s)

Expiry date Place of issue

In the following questions, please give details of your partner's entire family, whether they are migrating with you or not. It is not necessary to list deceased family members.

D15 Please give your partner's parents' details. Include both biological and adoptive parents, if applicable. If both parents are deceased, give details of legal guardians (if any), and/or grandparents.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		

D16 Please give the details of your partner's brothers and sisters. Include half, step and adopted brothers and sisters.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		

D17 Does your partner have any children (other than any already listed at **C3**)? This includes biological children, adopted children, and step-children from previous marriages/relationships.

Yes. Provide details below.

No. Go to Section E.

Full name	Gender (M/F)	Date of birth (DD/MM/YYYY)	Partnership status	Country of residence	Does the person intend to migrate with you? (Y/N)
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			
		/ /			

Section E Dependent children

You must complete this section with the details of each dependent child you intend to include in your residence application. If you are not intending to include any dependent children in your residence application, go to Section F: Additional details.

i For more information, see 'Completing Section E: Dependent children' in the *Investor (Investor 2 Category) Guide*.

Dependent child 1

E1 Child's name as shown in passport

Family/last name

Given/first name(s)

E2 Other names child is known by or has ever been known by

E3 Child's gender Male Female

E4 Child's date of birth

E5 Child's country of birth

E6 Child's passport details

Number Country Expiry date

E7 Other citizenships child holds

E8 Partnership status Married/in civil union Never married/never in civil union Partner
 Separated Engaged Widowed Divorced

E9 Does the child have children of his/her own?

Yes No

Dependent child 2

E10 Child's name as shown in passport

Family/last name

Given/first name(s)

E11 Other names child is known by or has ever been known by

E12 Child's gender Male Female

E13 Child's date of birth

E14 Child's country of birth

E15 Child's passport details

Number Country Expiry date

E16 Other citizenships child holds

E17 Partnership status Married/in civil union Never married/never in civil union Partner
 Separated Engaged Widowed Divorced

E18 Does the child have children of his/her own?

Yes No

Dependent child 3

E19 Child's name as shown in passport

Family/last name

Given/first name(s)

E20 Other names child is known by or has ever been known by

E21 Child's gender Male Female

E22 Child's date of birth

E23 Child's country of birth

E24 Child's passport details

Number Country Expiry date

E25 Other citizenships child holds

E26 Partnership status Married/in civil union Never married/never in civil union Partner
 Separated Engaged Widowed Divorced

E27 Does the child have children of his/her own?

Yes No

Dependent child 4

E28 Child's name as shown in passport

Family/last name

Given/first name(s)

E29 Other names child is known by or has ever been known by

E30 Child's gender Male Female

E31 Child's date of birth

E32 Child's country of birth

E33 Child's passport details

Number Country Expiry date

E34 Other citizenships child holds

E35 Partnership status Married/in civil union Never married/never in civil union Partner
 Separated Engaged Widowed Divorced

E36 Does the child have children of his/her own?

Yes No

If you have any other dependants, please continue on a separate sheet of paper.

Section F Additional details

The following questions apply to every person included in this Expression of Interest aged 17 years and over.

i For more information, see 'Completing Section F: Additional details' in the *Investor (Investor 2 Category) Guide*.

F1 Do you or anyone else included in this Expression of Interest have a national identity number, or other unique identifier that was issued to you by any government?

Yes. *Provide details.*

No

Name of applicant	National identity number/unique identifier

F2 Have you or anyone else included in this Expression of Interest completed military service in any country?

- Yes. *Please provide information about your/their military service including the dates of your/their military service, your/their position and rank, the unit or units that you/they served in, and your/their role within each unit.*
- No.

Name of applicant	Date from (DD/MM/YY)	Date to (DD/MM/YY)	Rank	Unit name or number	Role

Please list any military identity numbers you/they were given

Name of applicant	Military ID Number

F3 Are you or anyone else included in this Expression of Interest presently subject to military service obligations in any country?

- Yes No

If you have answered No, and you/they are a citizen of a country in which compulsory military service exists, please explain why you/they are exempt from military service

F4 Have you or anyone else included in this Expression of Interest been associated with any intelligence agency or group, or law enforcement agency?

- Yes No

If you have answered Yes, please describe how you/they were involved

F5 Have you or anyone else included in this Expression of Interest been associated with any group or organisation that has used or promoted violence to further their aims?

- Yes No

If you have answered Yes, please describe how you/they were involved

G8 Have you or anyone included in your Expression of Interest ever been a member of, or belonged to, any group with criminal objectives?

Yes No

G9 Have you or anyone included in your Expression of Interest ever been a member of, or belonged to, any group that has engaged in or supported criminal activities?

Yes No

G10 Is there a removal order from New Zealand in force against you, or anyone included in your Expression of Interest?

Yes No

G11 If you answered Yes to any of the questions in G2 to G10, please provide a full explanation about the surrounding circumstances. If, having considered your explanation, we assess that you are a person to whom section 7(1) of the Immigration Act 1987 applies, your Expression of Interest cannot be accepted.

G12 Are you, or any of your family members included in your Expression of Interest, currently under investigation, or wanted, by any law enforcement agency in any country?

Yes No

G13 Have you, or any of your family members included in your Expression of Interest, ever been:

- Convicted or found guilty of any offence(s) against the law in any country? Yes No
- Convicted of an offence (including a traffic offence), committed within the last five years, involving dangerous driving, driving having consumed excessive alcohol (including drunk driving and driving with a blood or breath alcohol content in excess of a specified limit) or driving having consumed drugs? Yes No
- Charged with any offence against the law in any country? Yes No
- Removed from any country, including New Zealand? Yes No
- Refused entry to any country, including New Zealand? Yes No
- Refused a visa/permit for any country, including New Zealand? Yes No
- Involved in any people trafficking? Yes No
- A member of, or belonged to, any group of people that had/has objectives or principles based on hostility against people or groups of people on the basis of colour, race, ethnic or national origins? Yes No
- A member of, or belonged to, any group of people that had/has objectives or principles based on an assumption that persons of a particular race or colour are inherently inferior or superior to other races or colours? Yes No

G14 Have you, in the course of applying for a New Zealand visa/permit, made any statement or provided any information, evidence, or submission that was false, misleading or forged, or withheld material information?

Yes No

G15 Have you, in supporting any application by another person for a New Zealand visa or permit, made any statement or provided any information, evidence or submission that was false, misleading or forged?

Yes No

G16 If you answered Yes to any of the questions in **G12** to **G15**, you must provide a full explanation about the surrounding circumstances.

Section H Health

i For more information, see 'Completing Section H: Health' in the *Investor (Investor 2 Category) Guide*.

H1 Do you, or anyone included in your Expression of Interest require or are likely to require, dialysis treatment in the immediate future?

Yes No

H2 Do you, or anyone included in your Expression of Interest have pulmonary tuberculosis (TB)?

Yes No

H3 Do you, or anyone included in your Expression of Interest have severe haemophilia?

Yes No

H4 Do you or anyone included in your Expression of Interest have a physical incapacity that requires full-time care?

Yes No

If you answered Yes to any of questions H1 to H4, you must provide an explanation below of your, or your family member's, medical condition(s). If, having considered your explanation, we assess that your or your family member's medical condition is one for which a medical waiver cannot be granted, your Expression of Interest cannot be accepted.

Section I English language

English language requirements apply to every person 16 years and over in the Investor (Investor 2 Category). Principal applicants must claim a minimum of 1 point for English language ability.

i For more information, see 'Completing Section I: English language requirements' in the *Investor (Investor 2 Category) Guide*.

11 Tick one of the options below to show your level of English and how many points you are claiming.

- IELTS* 3 1 point
- IELTS 4 4 points
- IELTS 5+ 10 points

* International English Language Testing System

Note: if you have claimed points for IELTS 3 or 4, an IELTS certificate is required if you are invited to apply for residence.

12 Have you claimed points for an IELTS 3 or 4 level of English.

- Yes *Provide test details.*
- No *Go to **13**.*

IELTS test report number

Date test sat

13 Tick one of the options below to show how you meet your IELTS 5+ level of English.

- I have an English-speaking background. *Provide details below.*
- I have an IELTS test report with an overall band score of 5 or more.

IELTS test report number

Date test sat

I otherwise meet the IELTS 5 or more level by showing that I am a competent user of English as defined in the *English Language Information (INZ 1060)* guide. *Provide details explaining how you are a competent user of English.*

14 Provide details of how your partner and your children aged 16 years and over meet or intend to meet the minimum standard of English.

Name	If they meet the minimum standard, explain how	If they do not meet minimum standard, will they pre-purchase ESOL tuition?
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No
		<input type="checkbox"/> Yes <input type="checkbox"/> No

Section J Age

You cannot be approved under the Investor (Investor 2 Category) if aged 66 or over when you make your residence application.

J1 Write your age below and using the table in the 'Completing Section J: Age' in the *Investor (Investor 2 Category) Guide*, write the number of points you are claiming.

Age Points claimed

Section K Business experience

You must have at least three years' business experience.

i For more information about the questions in this section, see 'Completing Section K: Business experience' in the *Investor (Investor 2 Category) Guide*.

K1 Tick one of the options below to show how many years of business experience you have, and how many points you are claiming.

- | | | |
|-----------|--------------------------|-----------|
| 3 years | <input type="checkbox"/> | 9 points |
| 4 years | <input type="checkbox"/> | 12 points |
| 5 years | <input type="checkbox"/> | 15 points |
| 6 years | <input type="checkbox"/> | 18 points |
| 7 years | <input type="checkbox"/> | 21 points |
| 8 years | <input type="checkbox"/> | 24 points |
| 9 years | <input type="checkbox"/> | 27 points |
| 10 years+ | <input type="checkbox"/> | 30 points |

K2 You must show how you gained your business experience. Fill in one section per period of business history. Please attach additional sheets to this page if necessary.

Employer 1

From To

Type of business/industry

Your job title/position held

Name of own business/employer

Current telephone number

Number and street name

Suburb City

County/Province/State PIN/ZIP

Country

Please indicate why this experience meets the definition of business experience.

Employer 2

From To

Type of business/industry

Your job title/position held

Name of own business/employer

Current telephone number

Number and street name

Suburb City

County/Province/State PIN/ZIP

Country

Please indicate why this experience meets the definition of business experience.

Employer 3

From To

Type of business/industry

Your job title/position held

Name of own business/employer

Current telephone number

Number and street name

Suburb City

County/Province/State PIN/ZIP

Country

Please indicate why this experience meets the definition of business experience.

Employer 4

From To

Type of business/industry

Your job title/position held

Name of own business/employer

Current telephone number

Number and street name

Suburb City

County/Province/State PIN/ZIP

Country

Please indicate why this experience meets the definition of business experience.

K3 Please list below the documents you intend to provide to support the claims you have made in this section.

Section L Investment funds

You must have investment funds of at least NZ\$1.5 million, and settlement funds of NZ\$1 million.

i For more information about the questions in this section, see 'Completing Section L: Investment funds' in the *Investor (Investor 2 Category) Guide*.

L1 Write the amount of funds that you intend to invest in New Zealand below and using the table in the 'Completing Section L: Investment funds' in the *Investor (Investor 2 Category) Guide*, write the number of points you are claiming.

Investment funds amount (NZ\$) Points claimed

Section M Total points claimed

M1 Please complete the table below confirming the total of all of the points that you are claiming in this Expression of Interest.

Points for English (see I1)	
Points for age (see J1)	
Points for business experience (see K1)	
Points for investment funds (see L1)	
Total overall points	

Section N Declaration by applicant

The principal applicant must sign this declaration on behalf of everyone included in this Expression of Interest.

I understand that if I make any false statements, or provide any false or misleading information, or have changed or altered this form in any material way after it has been signed, my Expression of Interest may not be accepted, any residence visa or permit application may be declined and I may lose any right of appeal. Any residence visa or permit may later be revoked. I may also be committing an offence and I may be prosecuted.

I have provided true and correct answers to the questions in this form.

I have listed all my family members, including any adopted by law or by custom and my grandparents or legal guardians (if any) if both my parents are deceased, and understand that the non-declaration of any family members may result in that family member not being recognised as part of my family in future applications.

I will inform Immigration New Zealand of any relevant fact or change of circumstances that may: (i) affect the decision on my Expression of Interest and any application for a permit, or (ii) affect the decision to grant a permit that relies on the visa for which I am expressing interest and applying.

I declare that there are no matters or warrants outstanding, or investigations of any kind, which could have any current or future effect on the assessment of my good character or the good character of any other persons included in this Expression of Interest.

I understand that if I have received immigration advice from an immigration adviser and if that immigration adviser is not licensed under the Immigration Advisers Licensing Act 2007 when they should be, Immigration New Zealand will return my Expression of Interest.

I authorise Immigration New Zealand to make any enquiries it deems necessary regarding the information provided on this form and to share this information with other Government agencies (including overseas agencies) to the extent necessary to make decisions about my immigration status. I also consent to any organisation providing relevant information to Immigration New Zealand about me.

I authorise Immigration New Zealand to provide information about my health and my immigration status to any health service agency. I authorise any health service agency to provide information about my health to Immigration New Zealand.

I accept that any advice given to me by Immigration New Zealand before submitting this Expression of Interest form was intended to assist me and acting on that does not mean that any later application for residence will be granted.

Should I be invited to apply for residence, and my residence application be approved, I understand that my residence permit will be subject to the requirements imposed under section 18A of the Immigration Act 1987 for four years. These requirements will be that I retain my investment in New Zealand for four years, meet the time in New Zealand requirements, and (if applicable) complete 20 hours of English tuition with a New Zealand registered school or tertiary education provider as defined in the Education Act 1989.

I declare that the funds I have nominated in this Expression of Interest were lawfully earned or acquired and that I will transfer them to New Zealand according to the requirements of the Migrant Investment Policy.

Signature of principal applicant

Date | D | D | M | M | Y | Y | Y | Y |

Section P Declaration by person assisting the applicant

This section must be completed and signed by the applicant’s immigration adviser, or by any person who has assisted the applicant by providing immigration advice, explaining, translating, or filling in the form for the applicant. If the applicant does not have an immigration adviser, and no one helped the applicant to fill in this form, this section does not have to be completed.

If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client’s Expression of Interest. It is an offence to provide immigration advice without holding a licence.

For more information, go to the Immigration Advisers Authority website www.iaa.govt.nz, or email info@iaa.govt.nz or write to them at PO Box 6222, Wellesley Street, Auckland 1141, New Zealand.

Name and address of person assisting applicant. Same as address given at **B2**, or as below.

Family/last name Given/first name(s)

Company name (if applicable) and address

Telephone (daytime) Telephone (evening)
Fax Email

I understand that after the applicant has signed this form it is an offence to change or add further information, change any documents attached to the form, or attach any further documents to the form.

I note that the maximum penalty for this offence is a fine of up to NZ\$100,000 and/or a term of imprisonment of up to seven years. However, if changes are needed, the person making the changes must state on the form what information or documents have been changed and give reasons for the changes.

I certify that the applicant asked me to help them complete this form and any additional forms. I certify that the applicant agreed that the information provided was correct before signing the declaration.

- I have **assisted** the applicant as an interpreter/translator
- I have **assisted** the applicant with filling in the form
- I have **assisted** the applicant in another way. *Please specify*
- I have **provided immigration advice** (as defined in the Immigration Advisers Licensing Act 2007) and my details in Section O: Immigration adviser’s details are correct.

Signature of person assisting

Date



About the information you provide

Deciding whether you are eligible to be invited to apply for residence

Immigration New Zealand collects the information about you on this form to determine your eligibility to be invited to apply for residence in New Zealand. We may also use the information to contact you for research purposes or to advise you on immigration matters.

The address of Immigration New Zealand is PO Box 3705, Wellington, New Zealand. **This is not where your Expression of Interest should be sent.**

Collecting the information is authorised by the Immigration Act 1987 and the Immigration Regulations made under that Act. You do not have to provide the information, but if you do not we cannot accept your Expression of Interest.

Deciding whether you are eligible to board a flight to New Zealand

The information we collect may also be used to determine whether you are allowed to board a flight to New Zealand. We will not share your personal information with airline check-in agents; however, we will send a boarding message to the airline check-in agent based on the information you have provided in this form.

Immigration New Zealand may also share the information you have provided with other government agencies that are entitled to it by law, or with other agencies (as you have agreed to in the declaration). In particular, the Ministry of Social Development (Work and Income) may be given information about your personal resources.

If you come to New Zealand, you will be able to ask to see the information we hold about you and have any of it corrected if you think it is necessary.

For more information

If you have questions about completing the form:

- see our website www.immigration.govt.nz
- telephone our call centre on 0508 558 855 (within New Zealand)
- contact one of Immigration New Zealand's offices.

Immigration New Zealand has offices in Apia, Bangkok, Beijing, Hong Kong, Jakarta, London, Manila, Moscow, New Delhi, Nuku'alofa, Shanghai, Singapore, Suva, Sydney, and Taipei. You can also contact New Zealand diplomatic and consular offices.

In New Zealand offices are located in Auckland, Henderson, Manukau, Hamilton, Palmerston North, Wellington, Christchurch, Queenstown and Dunedin.

Section Q

Paying your Expression of Interest fee

Please see Immigration New Zealand's *Fees Guide (INZ 1028)*.

See our website www.immigration.govt.nz/fees for more information about:

- current fees
- payment methods.

Your EOI fee

Amount you are paying: NZ\$

Preferred methods of payment

We recommend that you use one of the following methods of payment for better security and faster processing:

Bank cheque/bank draft

Credit card* (choose one)

Mastercard

Visa

EFTPOS. *Note that this option is available only for Expressions of Interest lodged in person at one of our New Zealand offices.*

Name of cardholder

Card number

Expiry date

Signature of cardholder

Date

Other methods of payment

Personal cheque. *Note that we will hold your Expression of Interest for 10 working days to allow the cheque to be cleared.*

Cash. *Cash should not be sent through the mail for security reasons.*

We do not accept money orders.

When filling in this form, please print clearly using CAPITAL LETTERS.
